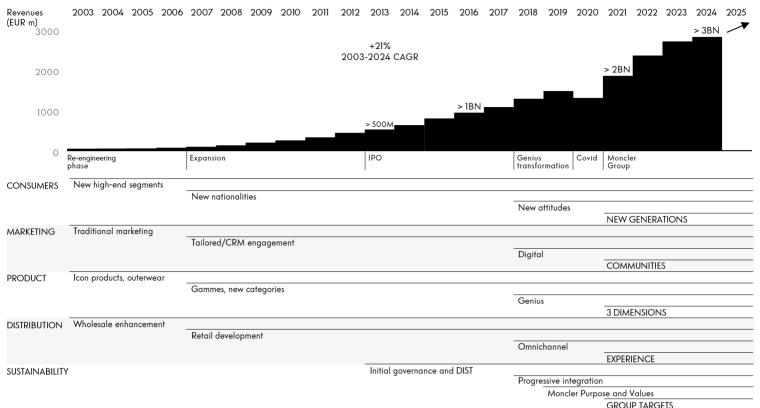
Moncler Group Factsheet

# ENGAGE, EMPOWER, ENSURE

## A HISTORY OF EVOLUTION, TRANSFORMATION AND GROWTH



FROM CLIENTS' CENTRICITY TO COMMUNITIES OBSESSED

...READY TO REACH NEW HEIGHTS

# MONCLER GROUP | FY 2024 RESULTS HIGHLIGHTS'

GROWTH AT CFX YOY







**GROUP REVENUES** 

FY 2024 EUR 3,108.9m (+7%) MONCLER REVENUES

FY 2024 EUR 2,707.3m (+8%) STONE ISLAND REVENUES

FY 2024 EUR 401.6m (-1%)

**GROUP EBIT** 

EUR 916.3m 29.5% on revenues **GROUP NET RESULT** 

EUR 639.6m 20.6% on revenues GROUP NET FINANCIAL POSITION<sup>2</sup>

EUR 1,308.8m

<sup>(1)</sup> This applies to all pages of this presentation if not otherwise stated: comments at constant FX rates, all data includes IFRS 16 impact, rounded figures. (2) Excluding lease liabilities arisen from the adoption of the IFRS 16 accounting principle.

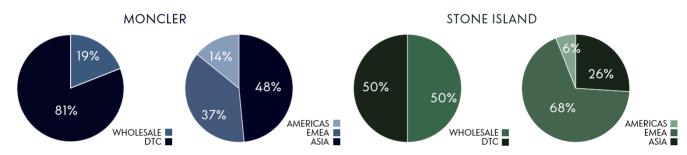
Moncler Group Factsheet

### 9M 2025 GROUP REVENUES<sup>1</sup>



(1) Growth at constant FX rates; rounded figures.

# 9M 2025 REVENUES BREAKDOWN BY CHANNEL AND GEOGRAPHY



### **GROUP RESULTS KEY HIGHLIGHTS**

	H1 2025		H1 2024		H1 2023		FY 2024		FY 2023	
	EUR m	%								
Revenues	1,225.7	100.0%	1,230.2	100.0%	1,136.6	100.0%	3,108.9	100.0%	2,984.2	100.0%
YoY performance	0%	,	+8%		+24%		+4%	•	+15%	
Gross profit	941.9	76.9%	943.1	76.7%	851.0	74.9%	2,426.6	78.1%	2,300.8	77.1%
EBIT	224.8	18.3%	258.7	21.0%	217.8	19.2%	916.3	29.5%	893.8	30.0%
Net result	153.5	12.5%	180.7	14.7%	145.4	12.8%	639.6	20.6%	611.9	20.5%
YoY performance	(15%)		+24%		(31%)		+5%		+1%	
Сарех	82.0	6.7%	56.1	4.6%	69.5	6.1%	186.7	6.0%	174.1	5.8%
Net financial position <sup>2</sup>	980.8		845.8		470.7		1,308.8		1,033.7	
Moncler DOS network	287		277		257		286		272	
Stone Island DOS network			85		74		90			

(2) As of 30 June 2025, lease liabilities were equal to EUR 940.8m, compared with EUR 924.1m as of 31 December 2024 and EUR 815.8m as of 30 June 2024.

## SHAREHOLDING<sup>3</sup>

	%	N. SHARES (M)
Double R S.r.l.	18.2%	50.1
Morgan Stanley	8.6%	23.6
Capital Research and Management Co.	5.2%	14.3
BlackRock Inc.	5.0%	13.7
Venezio Investments Pte. Ltd.	4.5%	12.4
Treasury Shares	1.2%	3.2
Other Shareholders	57.3%	157.5
TOTAL	100.0%	274.8

### FINANCIAL CALENDAR

19 FEBRUARY 2026 FY 2025 Consolidated Financial Results

21 APRIL 2026

Q1 2026 Interim Management Statement & AGM

22 JULY 2026 H1 2026 Financial Results

21 OCTOBER 2026 9M 2026 Interim Management Statement

## **CONTACTS**

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