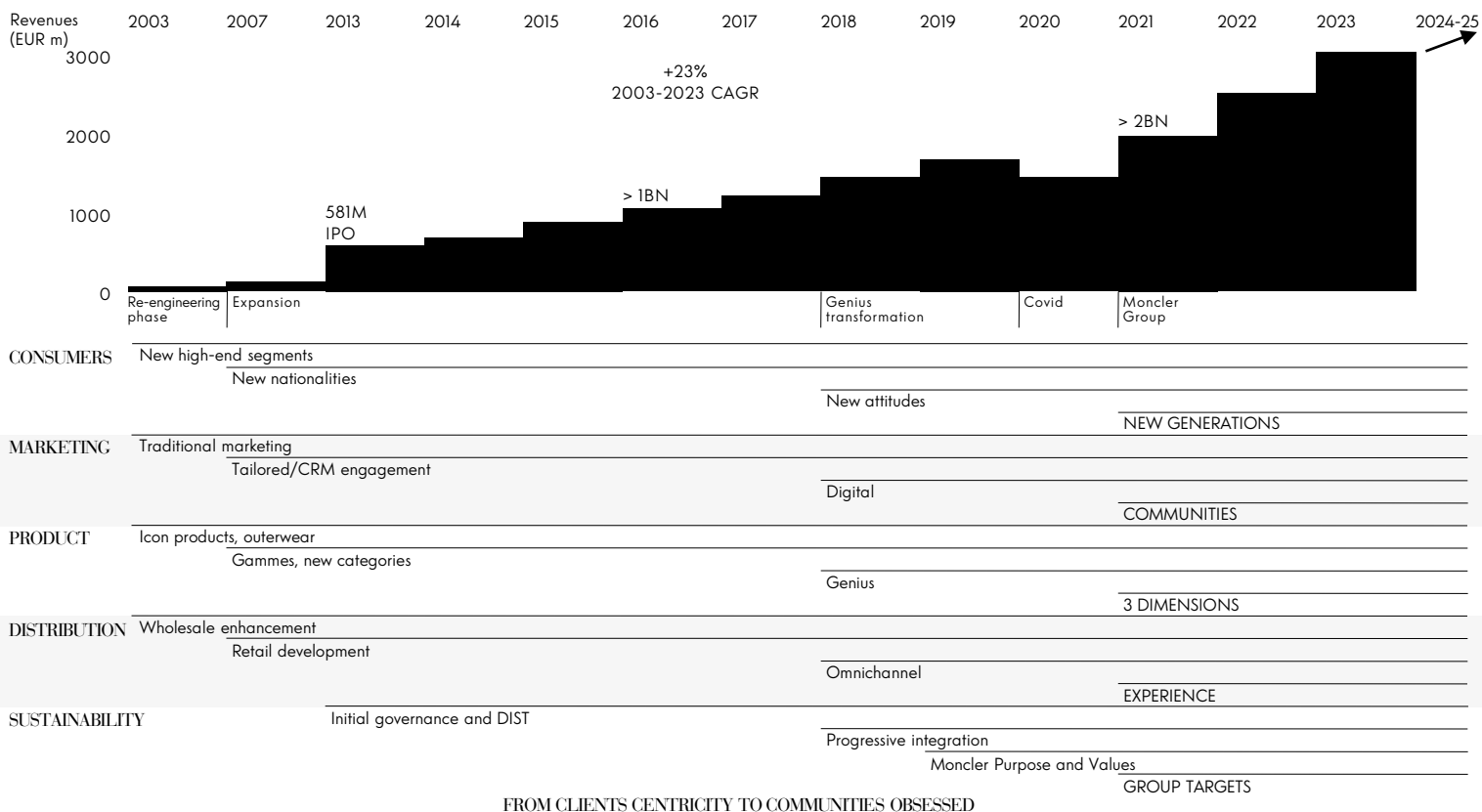


ENGAGE, EMPOWER, ENSURE

A HISTORY OF EVOLUTION, TRANSFORMATION AND GROWTH



...READY TO REACH NEW HEIGHTS

MONCLER GROUP | FY 2023 RESULTS HIGHLIGHTS⁽¹⁾

GROWTH AT CFX YOY

GROUP REVENUES

FY 2023
EUR 2,984.2m
(+17%)

MONCLER REVENUES

FY 2023
EUR 2,573.2m
(+19%)

STONE ISLAND REVENUES

FY 2023
EUR 411.1m (+4%)

GROUP EBIT

EUR 893.8m
30.0% on revenues

GROUP NET INCOME

EUR 611.9m
20.5% on revenues

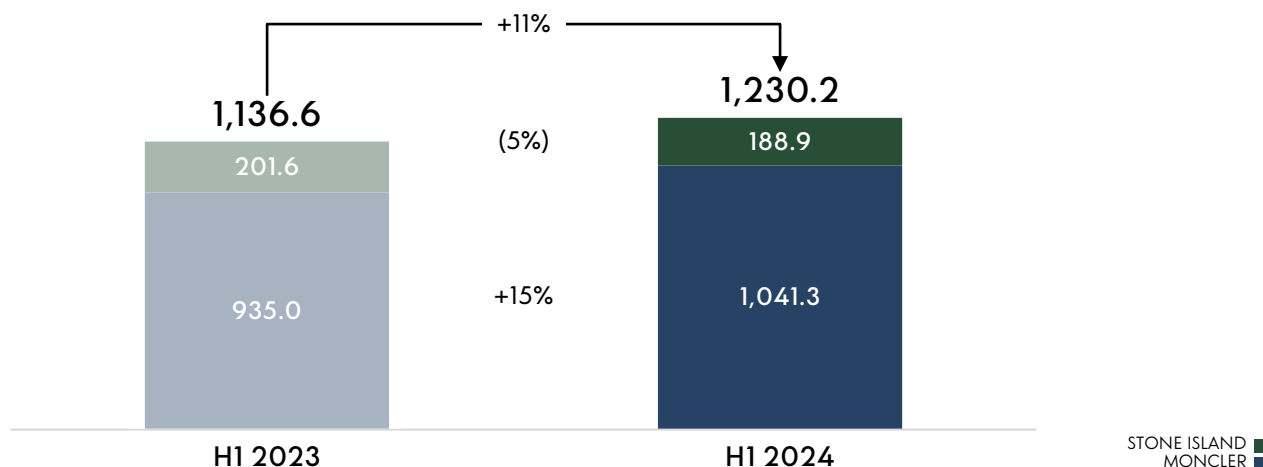
GROUP NET FINANCIAL POSITION⁽²⁾

EUR 1,033.7m

(1) This applies to all pages of this presentation if not otherwise stated: comments at constant FX rates, all data includes IFRS 16 impact, rounded figures.

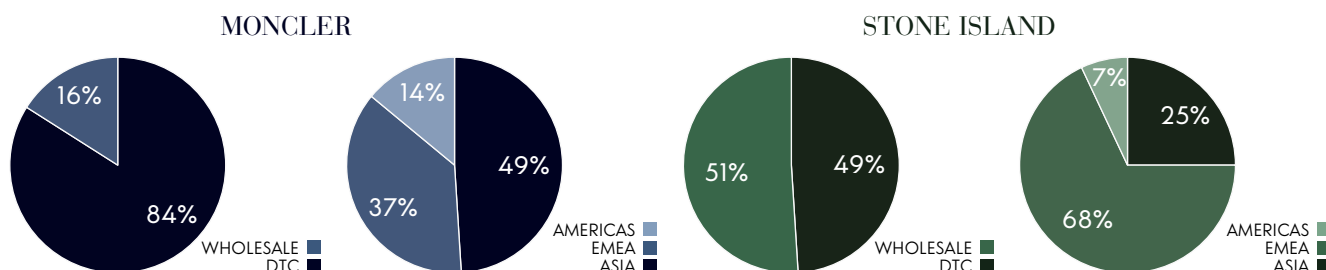
(2) Excluding lease liabilities arisen from the adoption of the IFRS 16 accounting principle.

H1 2024 GROUP REVENUES⁽¹⁾



(1) Growth at constant FX rates; rounded figures.

H1 2024 REVENUES BREAKDOWN BY CHANNEL AND GEOGRAPHY



RESULTS KEY HIGHLIGHTS

	H1 2024		H1 2023		H1 2022		FY 2023		FY 2022	
	EUR m	%	EUR m	%	EUR m	%	EUR m	%	EUR m	%
Revenues	1,230.2	100%	1,136.6	100%	918.4	100%	2,984.2	100%	2,602.9	100%
YoY performance	+8%		+24%		+48%		+15%		+27%	
Gross profit	943.1	76.7%	851.0	74.9%	677.7	73.8%	2,300.8	77.1%	1,987.8	76.4%
EBIT	258.7	21.0%	217.8	19.2%	180.2	19.6%	893.8	30.0%	774.5	29.8%
Net result	180.7	14.7%	145.4	12.8%	211.3	23.0%	611.9	20.5%	606.7	23.3%
Capex	56.1		69.5		36.5		174.1		167.1	
Net debt / (Net cash) ⁽²⁾	(845.8)		(470.7)		(356.3)		(1,033.7)		(818.2)	
Retail stores (#)	362		331		292		350		323	

(2) As of 30 June 2024, lease liabilities were equal to EUR 815.8m, compared with EUR 805.2m as of 31 December 2023 and EUR 837.7m as of 30 June 2023.

SHAREHOLDING

	%	# SHARES (M)
Double R S.r.l.	15.8%	43.4
MARKET		
Morgan Stanley	8.6%	23.6
BlackRock Inc.	5.0%	13.8
Capital Research and Management Co.	5.0%	13.6
Venezio Investments Pte. Ltd.	4.5%	12.4
Treasury Shares	1.5%	4.2
Other Shareholders	59.6%	163.8
TOTAL	100.0%	274.8

Last update: 19.06.2024

UPCOMING EVENTS

29 OCTOBER 2024
B.o.D. for the Approval of the Interim Management Statement at 30 September 2024

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